



Date: August 26, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 507880

National Stock Exchange of India Limited 5th
Floor, Exchange Plaza
Bandra (East)
Mumbai - 400 051
Scrip Code: VIPIND

Dear Sir/ Madam,

Re: Disclosure in terms of Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”).

We refer to our disclosure dated July 13, 2025 *inter alia* regarding: (a) the execution of a share purchase agreement (“SPA”) whereby certain members of the promoter and promoter group of the Company (“**Sellers**”) have agreed to sell up to 4,54,46,305 equity shares in the Company to certain purchasers (“**Purchasers**”), (b) the execution of a shareholders’ agreement between certain members of the promoter and promoter group of the Company and certain Purchasers; and (c) acquisition of management and control of the Company by certain Purchasers resulting in an open offer.

In this regard, we write to inform you that the Competition Commission of India vide its letter dated August 26, 2025 has granted its approval in regard to the above-mentioned transaction. The consummation of the transaction remains subject to satisfaction of other conditions precedent as set out in the SPA.

Request you to kindly take the same on record.

Thanking You.

Yours faithfully,
For VIP Industries Limited

Ashitosh Sheth
Company Secretary & Head Legal
ACS 25997

VIP INDUSTRIES LIMITED

Registered Office: DGP House, 5th Floor, 88C, Old Prabhadevi Road, Mumbai 400 025. INDIA.
TEL: +91 (22) 6653 9000 FAX: +91 (22) 6653 9089 EMAIL: corpcomm@vipbags.com WEB: www.vipbags.com
CIN - L25200MH1968PLC013914